

Fill in this information to identify the case:

Debtor name Mode Eleven Bancorp  
 United States Bankruptcy Court for the: \_\_\_\_\_ District of Wyoming  
 (State)  
 Case number (if known): 25-20240

☐ Check if this is an amended filing

Official Form 207

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☒ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From MM / DD / YYYY to Filing date

☐ Operating a business  
☐ Other \_\_\_\_\_

\$ \_\_\_\_\_

For prior year:

From MM / DD / YYYY to MM / DD / YYYY

☐ Operating a business  
☐ Other \_\_\_\_\_

\$ \_\_\_\_\_

For the year before that:

From MM / DD / YYYY to MM / DD / YYYY

☐ Operating a business  
☐ Other \_\_\_\_\_

\$ \_\_\_\_\_

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2025 to Filing date  
 MM / DD / YYYY

N/A

\$ 0

For prior year:

From 01/01/2024 to 12/31/2024  
 MM / DD / YYYY

N/A

\$ 0

For the year before that:

From 01/01/2023 to 12/31/2023  
 MM / DD / YYYY

See attached.

\$ 8,442,241.32

Debtor Mode Eleven Bancorp  
NameCase number (if known) 25-20240**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <u>See attached.</u> Creditor's name  Street  City State ZIP Code	   	\$  	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2.  Creditor's name  Street  City State ZIP Code	   	\$  	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. <u>See attached.</u> Insider's name  Street  City State ZIP Code	   	\$  	   
<b>Relationship to debtor</b> _____			
4.2.  Insider's name  Street  City State ZIP Code	   	\$  	   
<b>Relationship to debtor</b> _____			

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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1.			\$
Creditor's name			
Street			
City State ZIP Code			
5.2.			\$
Creditor's name			
Street			
City State ZIP Code			

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name			\$
Street			
City State ZIP Code			
Last 4 digits of account number: XXXX- _ _ _ _			

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1.			<input type="checkbox"/> Pending
Case number		Name	<input type="checkbox"/> On appeal
		Street	<input type="checkbox"/> Concluded
		City State ZIP Code	
7.2.			<input type="checkbox"/> Pending
Case title		Court or agency's name and address	<input type="checkbox"/> On appeal
Case number		Name	<input type="checkbox"/> Concluded
		Street	
		City State ZIP Code	

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**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
Custodian's name		\$
Street		
City State ZIP Code		
	Case title	Court name and address
	Case number	Name
		Street
	Date of order or assignment	City State ZIP Code

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name			\$
Street			
City State ZIP Code			
Recipient's relationship to debtor			
9.2. Recipient's name			\$
Street			
City State ZIP Code			
Recipient's relationship to debtor			

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
			\$

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**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	See attached.			\$
	<b>Address</b> <hr/> Street <hr/> City State ZIP Code <hr/> <b>Email or website address</b> <hr/>			
	Who made the payment, if not debtor? <hr/>			
11.2.				\$
	<b>Address</b> <hr/> Street <hr/> City State ZIP Code <hr/> <b>Email or website address</b> <hr/>			
	Who made the payment, if not debtor? <hr/>			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$
Trustee			

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### 13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	See attached.			\$
	<b>Address</b> Street City State ZIP Code			
	<b>Relationship to debtor</b> 			
13.2.				\$
	<b>Address</b> Street City State ZIP Code			
	<b>Relationship to debtor</b> 			

### Part 7: Previous Locations

#### 14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

	Address	Dates of occupancy	
		From	To
14.1.	Street		
	City State ZIP Code		
14.2.	Street		
	City State ZIP Code		

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**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	----------------------------------------------------------------------------------	---------------------------------------------------------------------------

15.1.

Facility name		
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
City State ZIP Code		Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	----------------------------------------------------------------------------------	---------------------------------------------------------------------------

15.2.

Facility name		
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
City State ZIP Code		Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_
- Does the debtor have a privacy policy about that information?
- ☐ No
- ☐ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?
- ☒ No. Go to Part 10.
- ☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
	EIN: _ _ - _ _ _ _ _

Has the plan been terminated?

- ☐ No
- ☐ Yes

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**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Name Street City State ZIP Code	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2. Name Street City State ZIP Code	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name Street City State ZIP Code	_____ _____ _____ <b>Address</b> _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name Street City State ZIP Code	_____ _____ _____ <b>Address</b> _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes



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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$ _____
Street			
City State ZIP Code			

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

☒ No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
	City State ZIP Code		<input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

☒ No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

☒ No

\ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

	Business name and address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>
25.1.	<b>Summit National Bank</b> <small>Name</small> 133 Main Street <small>Street</small> PO Box 98 Hulett, WY 82720 <small>City State ZIP Code</small>	<b>Bank</b> _____ _____	EIN: <u>8</u> <u>3</u> - <u>0</u> <u>2</u> <u>6</u> <u>5</u> <u>0</u> <u>8</u> <u>9</u> <b>Dates business existed</b> From <u>1984</u> To <u>Present</u>
25.2.	<b>Business name and address</b>  <small>Name</small> _____ <small>Street</small> _____ _____ <small>City State ZIP Code</small>	<b>Describe the nature of the business</b> _____ _____ _____	<b>Employer Identification number</b> <small>Do not include Social Security number or ITIN.</small> EIN: _____ - _____ <b>Dates business existed</b> From _____ To _____
25.3.	<b>Business name and address</b>  <small>Name</small> _____ <small>Street</small> _____ _____ <small>City State ZIP Code</small>	<b>Describe the nature of the business</b> _____ _____ _____	<b>Employer Identification number</b> <small>Do not include Social Security number or ITIN.</small> EIN: _____ - _____ <b>Dates business existed</b> From _____ To _____

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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>Eide Bailly</u> <small>Name</small> <u>4130 17th Ave. S.</u> <small>Street</small>  <u>Fargo</u> <u>ND</u> <u>58108-2545</u> <small>City State ZIP Code</small>	From <u>03/2023</u> To <u>Present</u>

Name and address	Dates of service
26a.2. <u>The NBS Group, LLC</u> <small>Name</small> <u>100 Old Common</u> <small>Street</small>  <u>Wethersfield</u> <u>CT</u> <u>06109</u> <small>City State ZIP Code</small>	From <u>03/2023</u> To <u>Present</u>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. <u>Eide Bailly</u> <small>Name</small> <u>4130 17th Ave. S.</u> <small>Street</small>  <u>Fargo</u> <u>ND</u> <u>06109</u> <small>City State ZIP Code</small>	From <u>03/2023</u> To <u>Present</u>

Name and address	Dates of service
26b.2. <u>The NBS Group, LLC</u> <small>Name</small> <u>100 Old Common</u> <small>Street</small>  <u>Wethersfield</u> <u>CT</u> <u>06109</u> <small>City State ZIP Code</small>	From <u>03/2023</u> To <u>Present</u>

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <u>The NBS Group, LLC</u> <small>Name</small> <u>100 Old Common</u> <small>Street</small>  <u>Wethersfield</u> <u>CT</u> <u>06109</u> <small>City State ZIP Code</small>	   

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**Name and address**

**If any books of account and records are unavailable, explain why**

26c.2.

Eide Bailly

Name

4310 17th Avenue S.

Street

Fargo

City

ND

State

58108-2545

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

**Name and address**

26d.1.

Name

Street

City

State

ZIP Code

**Name and address**

26d.2.

Name

Street

City

State

ZIP Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

. Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of inventory**

**The dollar amount and basis (cost, market, or other basis) of each inventory**

\$ \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

27.1.

Name

Street

City

State

ZIP Code

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Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ \_\_\_\_\_

Name and address of the person who has possession of inventory records

27.2.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any interest

% of interest, if any

See attached.

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name

Address

Position and nature of any interest

Period during which position or interest was held

Kathleen Marinangel

2911 Sterling Dr., McHenry, IL 60050-2662

Director

From 5/21 To 5/25

Russell Stidolph

137 Rowayton Ave., Ste. 400, Norwalk, CT 06853

Director

From 5/21 To 5/25

From \_\_\_\_\_ To \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

30.1.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

Relationship to debtor

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Name and address of recipient

30.2

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ No

☒ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Mode Eleven Bancorp

EIN: 6 1 - 1 5 9 5 8 2 9

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: -

Part 14: Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/27/2025  
MM / DD / YYYY

X

/s/ John Miller

Printed name John Miller

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

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**Question #2: Non-Business Revenue for FY 2023**

Date	Type of Revenue	Source	Amount
3/2/2023	Stock Issuance	Philip Goeth	\$1,199,886.88
3/2/2023	Stock Issuance	Privat3 Money LTD	\$1,199,886.88
3/2/2023	Stock Issuance	Hulett Holding GmbH	\$341,467.28
5/23/2023	Interest	Interfi	\$1,000.28
8/10/2023	Stock Purchase	Unlimint	\$3,000,000.00
8/10/2023	Stock Purchase	Aerarium	\$2,500,000.00
8/11/2023	Stock Purchase	Ulter Capital	\$200,000.00
		Total	\$8,442,241.32

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**Question #3: Payments or Transfers Within 90 Days of Filing**

Item	Creditor's Name and Address	Date	Total Amount or Value	Reason(s) for Payment or Transfer
3.1	Sidley Austin 787 7 <sup>th</sup> Avenue New York NY 10019	3/31/2025	\$18,798.60	Services
3.2	Summit National Bank PO Box 98 Hulett, WY 82720	3/31/2025	\$500,000.00	Other: Capital Injection
3.3	Ballard Spahr 2000 IDS Center 80 South 8th Street Minneapolis, MN 55402-2274	5/23/2025	\$11,801.00	Services



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**Question #4: Payments to Insiders Within One Year of Filing**

Item	Creditor's Name and Address	Dates	Total Amount or Value	Reason(s) for Payment or Transfer
4.1	Summit National Bank PO Box 98 Hulett, WY 82720	1/7/2025	\$50,000.00	Reimbursement
		2/11/2025	\$298,900.00	Reimbursement
		Total:	\$348,900.00	

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**Question #11: Payments Related to Bankruptcy**

Item	11.1	11.2	11.3
Who was paid or who received the transfer?	Covington & Burling LLP	Markus Williams Young & Hunsicker LLC	Markus Williams Young & Hunsicker LLC
Address	1999 Avenue of the Stars Los Angeles, CA 90067	2120 Carey Avenue Suite 101 Cheyenne, WY 82001	2120 Carey Avenue Suite 101 Cheyenne, WY 82001
Email or website address	<a href="https://www.cov.com/">https://www.cov.com/</a>	<a href="https://markuswilliams.com/">https://markuswilliams.com/</a>	<a href="https://markuswilliams.com/">https://markuswilliams.com/</a>
Who made the payment, if not debtor?	N/A	N/A	Covington & Burling LLP <sup>1</sup>
If not money, describe property transferred	N/A	N/A	N/A
Date	5/5/2025	6/2/2025	6/5/2025
Total Amount or Value	\$250,000	\$32,000	\$19,738

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<sup>1</sup> Mode Eleven Bancorp directed Covington & Burling LLP (“Covington”) to transfer funds held by Covington in a trust account to Markus Williams Young & Hunsicker LLC.

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**Question # 13: Transfers Not Already Listed**

Item	Recipient's Name and Address	Date	Total Amount or Value	Description	Relationship to Debtor
13.1	Raymond James 880 Carillon Parkway Saint Petersburg, FL 33716	1/19/24	\$350,000	Settlement Payment	Counterparty in Settlement Related to Capital Raise
13.2	Episode Six 201 West 5th Street Suite 1100 Austin, TX 78701	4/30/24	\$135,000	Payment for Termination of Vendor Agreement	Vendor

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**Question #28: Parties in Control of Debtor at Time of Filing**

Name	Address	Position and Nature of Any Interest	% of Interest, If Any
Angela Angelovska-Wilson	[Address on file]	Board Member  Shareholder	Holds 0.02% of common voting shares (representing 0.01% of total voting power)
Johannes Boeck	[Address on file]	Board Member  Affiliated with Shareholder	Affiliated entity holds 10.86% of common voting shares (representing 8.29% of total voting power) and 27.69% common non-voting shares
John Miller	[Address on file]	CEO & President, Chairman of Board  Shareholder  Affiliated with Shareholder	Holds 0.02% of common voting shares (representing 0.01% of total voting power)   Affiliated trust holds 32.48% of preferred voting shares (representing 7.71% of total voting power)
John Regan	[Address on file]	Board Member  Shareholder	Holds 0.85% of common voting shares (representing 0.65% of total voting power)
Victor Remsha	[Address on file]	Board Member  Affiliated with Shareholder	Affiliated entity holds 7.94% of common voting shares (representing 6.06% of total voting power) and 7.95% of common non-voting shares